

# URGENT ATTENTION REQUIRED!

OK



Are you not able to make any mutual fund transactions?

Don't worry, this could be because of the mandate published by the regulatory authorities.

## Here's what you must know.

The regulatory authorities have mandated that all mutual fund (MF) investors whose original Know Your Customer (KYC) was verified using documents other than Officially Valid Documents (OVDs) such as bank statements or utility bills, etc. must update their KYC records by 31st March 2024. If your KYC was based on officially valid documents, no action is required.

## What documents are considered as OVDs?

The following listed documents are considered as Officially Valid Documents (OVDs)

- Aadhaar
- Voter ID
- NREGA Card
- Passport
- Driving License
- Letter issued by the National Population Register (NPR)



For more information on OVDs please refer to the FAQs on revised KYC process.

### Check if you need re-KYC?



Visit your KRA website



Click on 'KYC Enquiry'



Enter your PAN details and submit



The details displayed will indicate the ID proof used for your KYC.



For further assistance, contact the Mutual Fund or RTA helpline.

### Steps to update your KYC:

#### Step 1

Download the KYC form from any Mutual Fund or RTA website.

#### Step 2

Submit the completed form along with the relevant OVDs to the nearest Mutual Fund or RTA office.

#### Step 3

The KYC registration process may take 3-4 days.

#### Step 4

Once updated, your KYC details will be reflected across all Mutual Funds associated with your PAN.

## Consequences of Non-Compliance?

If you don't update your KYC by the deadline, you won't be able to make any mutual fund transactions starting April 2024.

